Notice of Purchase of Treasury Shares as a Result of the Processing of Fractional Shares Through Share Exchange

(Purchase of Treasury Shares under Article 234, Paragraphs 4 and 5 and Article 416, Paragraph 4 of the Companies Act)

Eisai Co., Ltd. ("Eisai") hereby announces that the following decision was made today to dispose of fractional shares that occurred as a result of the share exchange pursuant to the provisions of Article 234, Paragraphs 4 and 5 and Article 416, Paragraph 4 of the Companies Act.

1. Outline of the Purchase
Eisai implemented a share exchange (the "Share Exchange") effective September 1, 2022, between Eisai, as a wholly-owned parent company, and Sunplanet Co., Ltd. ("Sunplanet"), as a wholly-owned subsidiary.

As a result of the Share Exchange, Eisai decided today to repurchase fractional shares of its ordinary shares as treasury shares as follows, pursuant to the provisions of Article 234, Paragraphs 4 and 5 and Article 416, Paragraph 4 of the Companies Act.

2. Details of the Purchase
   (1) Class of shares to be purchased
       Ordinary shares
   (2) Total number of shares to be purchased
       25 shares
   (3) Total amount to be delivered in exchange for the purchase
       The amount to be calculated by multiplying the total number of shares to be purchased (25) by the closing price of ordinary shares on the Tokyo Stock Exchange on the purchase date (September 26, 2022).
   (4) Purchase date
       September 26, 2022
       However, if there are no transactions on that date, the first subsequent date to have transactions on the Tokyo Stock Exchange.

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