FOR IMMEDIATE RELEASE
June 8, 2022

Listed Company Name: Eisai Co., Ltd.
Representative: Haruo Naito
Representative Corporate Officer and CEO
Securities Code: 4523
Stock Exchange Listings: Prime Market of the Tokyo Stock Exchange
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Notification Regarding Revision of Consolidated Financial Forecasts (IFRS) for the Fiscal Year Ending March 31, 2023

Eisai Co., Ltd. ("the Company") announced today that based on trends in business results, etc., the Company has revised its consolidated financial forecasts for the fiscal year ending March 31, 2023 (April 1, 2022 to March 31, 2023) previously announced on May 13, 2022, as follows.

1. Revised consolidated financial forecasts for the fiscal year ending March 31, 2023 (April 1, 2022 to March 31, 2023)

(Unit: Millions of yen, unless otherwise noted.)

<table>
<thead>
<tr>
<th></th>
<th>Revenue</th>
<th>Operating profit</th>
<th>Profit before income taxes</th>
<th>Profit for the year</th>
<th>Profit attributable to owners of the parent</th>
<th>Basic earnings per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Previously announced forecast (A) (May 13, 2022)</td>
<td>700,000</td>
<td>55,000</td>
<td>55,500</td>
<td>46,500</td>
<td>45,500</td>
<td>158.85 yen</td>
</tr>
<tr>
<td>Currently revised forecast (B)</td>
<td>700,000</td>
<td>55,000</td>
<td>56,500</td>
<td>58,000</td>
<td>57,000</td>
<td>197.80 yen</td>
</tr>
<tr>
<td>Change in amount (B - A)</td>
<td>–</td>
<td>–</td>
<td>1,000</td>
<td>11,500</td>
<td>11,500</td>
<td></td>
</tr>
<tr>
<td>Percentage of change (%)</td>
<td>–</td>
<td>–</td>
<td>1.8%</td>
<td>24.7%</td>
<td>25.3%</td>
<td></td>
</tr>
</tbody>
</table>

(Reference) Business results for the fiscal year ended March 31, 2022

<table>
<thead>
<tr>
<th></th>
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<th>Operating profit</th>
<th>Profit before income taxes</th>
<th>Profit for the year</th>
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<th>Basic earnings per share</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>756,226</td>
<td>53,750</td>
<td>54,458</td>
<td>45,717</td>
<td>47,954</td>
<td>167.27 yen</td>
</tr>
</tbody>
</table>
2. Reason for revision of the consolidated financial forecasts

In this fiscal year, the Company expects to recognize ¥1.0 billion which is a gain from the transfer of some shares held by the Company. In addition, income taxes are forecasted to be lower than the previous assumption due to the Company’s recognition of losses on sale of investments in subsidiaries for tax purposes following a repayment of paid-in capital from a U.S. subsidiary to the Company in order to collect capital from the U.S. subsidiary as part of the Company’s capital policy to optimize the global allocation of cash in the Company. As a result, the Company has revised profit for the year forecast to ¥58.0 billion, up ¥11.5 billion from the previous forecast, and profit attributable to owners of the parent forecast to ¥57.0 billion yen, up ¥11.5 billion yen from the previous forecast. ROE (Return on Equity attributable to owners of the parent) is expected to be 7.5%.

There is no change from the previous forecast for revenue and operating profit.

The annual dividend forecast remains unchanged at ¥160 per share (¥80 per share at the end of the second quarter and ¥80 per share at the end of the fiscal year).

* Please note that actual business results may change due to several factors since the above-mentioned forecasts were made based on information available as of June 8, 2022.

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