

FOR IMMEDIATE RELEASE

September 26, 2022

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**Notice of Purchase of Treasury Shares as a Result of the Processing of Fractional Shares
Through Share Exchange
(Purchase of Treasury Shares under Article 234, Paragraphs 4 and 5 and Article 416, Paragraph
4 of the Companies Act)**

Eisai Co., Ltd. ("Eisai") hereby announces that the following decision was made today to dispose of fractional shares that occurred as a result of the share exchange pursuant to the provisions of Article 234, Paragraphs 4 and 5 and Article 416, Paragraph 4 of the Companies Act.

1. Outline of the Purchase

Eisai implemented a share exchange (the "Share Exchange") effective September 1, 2022, between Eisai, as a wholly-owning parent company, and Sunplanet Co., Ltd. ("Sunplanet"), as a wholly-owned subsidiary.

As a result of the Share Exchange, Eisai decided today to repurchase fractional shares of its ordinary shares as treasury shares as follows, pursuant to the provisions of Article 234, Paragraphs 4 and 5 and Article 416, Paragraph 4 of the Companies Act.

2. Details of the Purchase

(1) Class of shares to be purchased

Ordinary shares

(2) Total number of shares to be purchased

25 shares

(3) Total amount to be delivered in exchange for the purchase

The amount to be calculated by multiplying the total number of shares to be purchased (25) by the closing price of ordinary shares on the Tokyo Stock Exchange on the purchase date (September 26, 2022).

(4) Purchase date

September 26, 2022

However, if there are no transactions on that date, the first subsequent date to have transactions on the Tokyo Stock Exchange.
